# **CLIENT BUSINESS REGISTRATION/ INFORMATION SHEET**

### **GTP Tax Services**

73 OLD KINGSTON RD. AJAX, ONTARIO L1T 3A6 PHONE (416) 579-9959 OFFICE (905) 239-0410 WEB ADDRESS: <u>WWW.GTPTAX.COM</u> EMAIL: gtptax@gmail.com



#### DATE

**TENDING ASSOCIATE** 

# CLIENT INFORMATION

| NAME            |   | CURRENT<br>ADDRESS |  |
|-----------------|---|--------------------|--|
| DATE OF BIRTH   | MM/DD/YY  |                    |  |
| SOCIAL SECURITY |   |                    |  |
| HOME PHONE      |   | FAX                |  |
| ALT. PHONE      |   | EMAIL              |  |
| OCCUPATION      |   | WORK PHONE         |  |
| FILING STATUS   | SINGLECOMMON LAWMARRIED FILING JOINTLYMARRIED FILING SEPARATELYDIVORCED |                    |  |
| REFUND TYPE     | CHECK DEBIT CARD DIRECT DEPOSIT   |                    |  |

# SPOUSE INFORMATION

| NAME            |                    |  |
|-----------------|--------------------|--|
| DATE OF BIRTH   | CURRENT<br>ADDRESS |  |
| SOCIAL SECURITY | ADDRESS            |  |
| HOME PHONE      | FAX                |  |
| ALT. PHONE      | EMAIL              |  |
| OCCUPATION      | WORK PHONE         |  |

#### **DEPENDENTS**

| NAME: FIRST/ LAST | DATE OF BIRTH | MALE/ FEMALE | SOCIAL INSURANCE NUMBER |
|-------------------|---------------|--------------|-------------------------|
|                   | MM/DD/YY      |              |                         |

### PAYMENT INFORMATION - (Office UseOnly)

| PAYMENT TO           |              |             | PAYMENT DATE |                |
|----------------------|--------------|-------------|--------------|----------------|
| RECEIPT NUMBER       |              |             | AMOUNT PAID  | \$             |
| PAYMENT METHOD       |              |             |              |                |
| <b>RECEIVED FROM</b> |              |             | RECEIVED BY  |                |
|                      | ACOUNT INFO  |             |              | PAYMENT PERIOD |
| ACCT BALANCE         | THIS PAYMENT | BALANCE DUE | FROM         |                |
| \$                   | \$           | \$          | THROUGH      |                |
|                      |              |             |              |                |

| TAXPAYER SIGNATURE | DATE |  |
|--------------------|------|--|
|--------------------|------|--|

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**Partner's Signature** 

DATE

